

# SAM

BUSINESS SOFTWARE SOLUTIONS

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*“Harness the Power of SAM ERP  
for Cost Effective Job Management  
and Stock Control “*

## Stock Control & Job Management

***"Connecting your business to the technology resources you need"***

SAM's *Stock Control & Job Management Solution* offers the most affordable, comprehensive, and tested ERP feature set for engineering and manufacturing environments. The solution stands out for its ability to increase the quality and visibility of information manufacturers need to make the strategic and tactical operational decisions that achieve core business goals.

By leveraging Microsoft .NET architecture, SAM's *Stock Control & Job Management Solution* provide capabilities that are fast, secure, easy to administer, modify, and can integrate with other applications. The solution is aimed at small to Middle market companies, who have outgrown their existing systems and need a solution that will encompass the whole of their business processes.

## Flexible solutions for your business needs

***"Sam Software Solutions can provide a total end to end solution for your business"***

***With SAM ERP Solution you can:***

- Provide seamless integration of planning and materials management, including procurement and manufacturing, SAM solution interfaces with Sage 50 Accounts. Sales orders and invoices are seamlessly integrated for good financial management and business intelligence.
- Integrate your ecommerce website and download orders, allowing for a large element of customer relationship management (CRM), the software also has a well-developed services and support offering making it easy for you to also support your customers.
- Make it easy for your staff by standardising and integrating business processes across the company.



- INCREASED PROFITABILITY
- SAGE 50 INTEGRATION
- SIMPLIFIED JOB SCHEDULING
- VIEW ALL JOBS AT A GLANCE
- JOB COSTING FEATURES
- DOCUMENT MANAGEMENT
- PURCHASE ORDER PROCESSING
- SALES ORDER PROCESSING
- STOCK CONTROL
- CUSTOM FIELDS
- REPORTING
- BILL OF MATERIALS
- MANAGE PROJECTS
- DROP SHIPMENT
- MANAGE CONTRACTS

## Stock Control

With efficient stock control levels you can ensure that the company have the right amount of stock in the right place at the right time, making sure that capital is not tied up unnecessarily, also protects production if problems arise with your supply chain.

## E-Commerce Integration

With *SAM Stock Control & Job Management* you can download orders from your website and convert them in sales orders ready to be manufactured by production or shipped if products are already in stock.

## Sage 50 Integration

With Sage 50 integration for SAM there is no need to duplicate data entry, accounts created in the Stock Control & Job Management software are automatically updated in Sage 50, Stock items can be synchronised with sage 50 and all invoices can be transferred to Sage 50 in real time.



## Job Management and Stock Control features

The solution includes features that provides core ERP functionality with extensive feature depth for maintaining the integrity of regulated products, including:

- Barcode scanning, you can scan barcodes when adding new items, creating orders, or picking products for despatch.
- Batch and Serial Number Traceability, this feature enables the ability to record and track products going into the stores or production, depending on the product type you can either batch track or serial number track each product and maintain an inventory of the final destination of those products. This is imperative for any food manufacturers but is also relevant to many other industries
- Import Customers, Suppliers or current stock inventory with a CSV file, or if linked to Sage 50 Accounts automatically update these records
- Add notes, specifications, URLs and photos to items, full notes and logging are available to view the history of a job or a product record
- Set sales units for items that are sold by weight or bundles
- Configure sales tax and VAT rates to apply to customers or products
- Quickly view overall stock levels, set low-level stock warnings so you know when to reorder
- See product history of when items were received or sold
- Transfer stock between warehouse/locations
- Maintain a database of your customers and suppliers
- Send jobs straight to invoice immediately once they have been completed in the factory or onsite

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## JOB SCHEDULING

Scheduling jobs could not be any easier, the job scheduler allows you to see all your jobs that have been booked and the resource that have been assigned. The scheduler has four different views, day view which gives you a day by day views of all your jobs, a working week view which allows you to see where you have gaps in your working week to fit in more jobs, full week view which includes weekends for companies that don't close and we have a month view which gives a long term overview.

Simply dragging jobs into a slot and entering the description is all you need to do. It is fully integrated into your system so you can manage existing jobs, by moving them to times you wish them to happen. The jobs scheduler streamlines your scheduling and helps your organisation to become more efficient.



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